

Email: [REDACTED]

PROFESSIONAL HISTORY

PERATIV GENERAL PARTNERSHIP

Perativ, under its ACCESS CASH operating unit, is the largest ATM operator in Canada, with >10,000 ATM's coast to coast.

01/05 – Present President and CEO

NEWPORT PRIVATE WEALTH

Newport is a leading integrated private equity, investment banking, and wealth management boutique with approximately \$1.5B of assets under management for approx. 300 Families.

03/03 – 01/05 Managing Director, Private Equity Team

SIMVEST COMPANIES

Simvest was a leading developer and operator of hosted Internet learning solutions for the securities industries in Canada, the USA, and the UK.

06/02 – 01/03 Chairman and Chief Executive Officer
10/99 – 06/02 Chief Executive Officer

ACCENTURE INC. - Accenture is a leading global consulting company and technology provider.

06/96 – 10/99 Senior Manager – Strategic Services, Global Consulting

BANK OF MONTREAL - Bank of Montreal is a top 5 Canadian and Top 15 North American Bank.

01/92 – 09/95 Manager, Corporate/Commercial Banking

KPMG - KPMG is a Global leader in delivering assurance, tax and financial advisory services.

09/87 – 01/92 Engagement Manager

ACADEMIC HISTORY

1995 - 1996 Queen's University, Master of Business Administration (MBA), Deans Honour list.
1987 - 1989 Institute of Chartered Accountants of Alberta. C.A., C.P.A. Honour Roll.
1983 - 1987 University of Alberta. Bachelor of Commerce.

RECENT NOT FOR PROFIT ORGANIZATION HISTORY:

ATM Industry Association: The ATM Industry Association, founded in 1997, is a global non-profit trade association with over 7,500 members in 65 countries. The membership base covers the full range of this worldwide industry comprising over 2.2 million installed ATMs.

- In-Coming President, International Board of Directors ATMIA 2021 –
- President, International Board of Directors ATMIA 2015 – 2017

President ATMIA Canada, Chair Government Relations Committee

John Molson School of Business: International MBA Case Competition

- Judge 2013-
- Director, Board of Directors, 2016 -

YPO- Non-profit YPO is the premier leadership organization of chief executives in the world where CEOs engage, learn and grow. YPO empowers more than 24,000 members in more than 130 countries, diversified among industries and types of businesses. YPO member-run companies employ 15 million people and generate USD\$6 trillion in annual revenues.

- Director - YPO International Board of Directors 2012-2015. Chair IT Steering Committee. Chair Audit Committee. Member Finance Committee. Member Strategy Committee.
- Director – YPO Canadian Regional Board of Directors, 2008-2015. Chair – Forum. Chair – Networks. International Board Representative.
- Chairman – YPO Quebec Chapter, 2012. Various YPO Quebec Chapter Board Roles 2008-2014
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